

aifinyo

Wir ♥ Unternehmer



interim balance 2020

aifinyo AG
Dresden

Consolidated interim financial statements as at 30 June 2020

| ASSETS | excl. Decimo | | incl. Decimo | | LIABILITIES | excl. Decimo | | incl. Decimo | |
|--|---------------|---------------|---------------|------------|--|---------------|---------------|---------------|------------|
| | 30.06.2020 | 30.06.2019 | 30.06.2019 | 30.06.2019 | | 30.06.2020 | 30.06.2019 | 30.06.2019 | 30.06.2019 |
| | EUR | EUR | EUR | EUR | | EUR | EUR | EUR | EUR |
| ASSETS | | | | | LIABILITIES | | | | |
| A. FIXED ASSETS | | | | | A. EQUITY | | | | |
| I. Intangible assets | | | | | I. Subscribed share capital | 3.384.745,00 | 2.512.683,00 | 2.584.316,00 | |
| 1. Concessions acquired for consideration, industrial property and similar rights and assets as well as licences to such rights and assets | 445.270,69 | 550.493,74 | 593.774,35 | | II. Capital reserve | 1.596.881,25 | 458.381,25 | 4.154.340,25 | |
| 2. Goodwill | 264.468,43 | 0,00 | 1.388,00 | | III. Retained earnings | | | | |
| | | | | | statutory retained earnings | 10.381,70 | 10.381,70 | 10.381,70 | |
| | 709.739,12 | 550.493,74 | 595.162,35 | | IV. Unappropriated retained earnings | -1.492.925,11 | 917.112,65 | -1.428.320,92 | |
| | | | | | | 3.499.082,84 | 3.898.558,60 | 5.320.717,03 | |
| II. Property, plant and equipment | | | | | B. CONTRIBUTIONS FROM SILENT PARTNERS | 2.300.000,00 | 2.250.000,00 | 2.300.000,00 | |
| 1. Other equipment, factory and office equipment | 3.343.897,48 | 4.139.761,62 | 4.148.491,62 | | C. PROVISIONS | | | | |
| 2. Prepayments | 0,00 | 190.699,20 | 190.699,20 | | 1. Tax provisions | 77.289,89 | 73.604,04 | 73.604,04 | |
| | 3.343.897,48 | 4.330.460,82 | 4.339.190,82 | | 2. Other provisions | 515.861,84 | 231.099,79 | 328.758,81 | |
| III. Financial assets | | | | | | 593.151,73 | 304.703,83 | 402.362,85 | |
| 1. Securities | 617.500,00 | 617.500,00 | 617.500,00 | | D. LIABILITIES | | | | |
| 2. Prepayments | 0,00 | 0,00 | 0,00 | | 1. Liabilities to banks | 23.785.088,34 | 29.887.707,41 | 30.546.741,98 | |
| | 617.500,00 | 617.500,00 | 617.500,00 | | 2. Trade payables | 294.163,98 | 2.435.066,22 | 4.465.590,29 | |
| B. CURRENT ASSETS | | | | | 4. other liabilities | 4.898.496,48 | 4.538.552,14 | 8.654.215,11 | |
| I. Receivables and other assets | | | | | | 28.977.748,80 | 36.861.325,77 | 43.666.547,38 | |
| 1. Trade receivables | 28.839.475,86 | 37.348.398,49 | 43.304.887,62 | | E. DEFERRED INCOME | 732.392,65 | 955.020,51 | 955.020,51 | |
| 2. Other assets | 1.155.896,11 | 686.258,30 | 1.362.657,34 | | | | | | |
| | 29.995.371,97 | 38.034.656,79 | 44.667.544,96 | | | | | | |
| II. Cash on hand, bank balances and cheques | 1.287.725,40 | 646.436,47 | 2.300.524,88 | | | | | | |
| C. PREPAID EXPENSES AND DEFERRED CHARGES | 148.142,05 | 90.060,89 | 124.724,76 | | | | | | |
| | 36.102.376,02 | 44.269.608,71 | 52.644.647,77 | | | 36.102.376,02 | 44.269.608,71 | 52.644.647,77 | |

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Consolidated income statement for the financial year 01.01.-30.06.2020

| | 01.01-30.06.2020 | excl. Decimo 01.01-30.06.2019 | incl. Decimo 01.01-30.06.2019 |
|---|----------------------|----------------------------------|----------------------------------|
| | EUR | EUR | EUR |
| 1. Sales revenue | 16.643.658,26 | 19.933.411,51 | 20.675.894,67 |
| 2. Other operating income | 188.912,08 | 66.984,89 | 133.315,59 |
| 3. cost of materials: | | | |
| a) Cost of raw materials, supplies and goods for resale | 12.148.749,58 | 16.007.972,91 | 16.007.972,91 |
| b) Costs of purchased services | 19.211,88 | 14.271,48 | 14.271,48 |
| | <u>12.167.961,46</u> | <u>16.022.244,39</u> | <u>16.022.244,39</u> |
| 4. Personnel costs: | | | |
| a) wages and salaries | 1.412.846,44 | 1.159.472,75 | 1.618.520,37 |
| b) social security contributions, pension and welfare expenses | 281.517,64 | 172.588,83 | 247.029,67 |
| | <u>1.694.364,08</u> | <u>1.332.061,58</u> | <u>1.865.550,04</u> |
| 5. Depreciation and amortisation: | | | |
| a) of fixed intangible assets and property, plant and equipment | 806.771,65 | 628.623,00 | 628.623,00 |
| 6. Other operating expenses | 3.549.462,02 | 1.140.513,92 | 1.878.028,81 |
| 7. Income from other securities and loans of financial assets | 22.761,02 | 22.750,02 | 22.750,02 |
| 8. Other interest and similar income | 749,12 | 1.413,71 | 1.413,71 |
| 9. Depreciation of financial assets and of securities held as current assets | 667.001,81 | 334.416,43 | 334.416,43 |
| 10. Interest and similar expenses | 567.871,25 | 486.804,75 | 544.744,47 |
| 11. Taxes on income | 7.860,34 | 34.299,87 | 34.299,87 |
| 12. Earnings after tax | -2.605.212,13 | 45.596,19 | -474.533,02 |
| 13. Other taxes | 1.191,46 | 455,00 | 455,00 |
| 14. Consolidated net income for the year | -2.606.403,59 | 45.141,19 | -474.988,02 |
| 15. Profit carried forward from previous year | 1.106.534,28 | 871.971,46 | 871.971,46 |
| Profit carried forward from previous year of Decimo | -3.128.187,71 | 0,00 | -1.825.304,36 |
| 16. Capital increase from company funds | 0,00 | 0,00 | 0,00 |
| 17. Transfer to statutory reserve | 0,00 | 0,00 | 0,00 |
| 18. Unappropriated retained earnings | -4.628.057,02 | 917.112,65 | -1.428.320,92 |